



Link Intime India Pvt. Ltd.

CIN : U67190MH1999PTC118368

C- 101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083.

Tel. : +91 22 4918 6000

Fax : +91 22 4918 6060

E-mail : mumbai@linkintime.co.in

Website : www.linkintime.co.in

CONSENT LETTER FROM THE SHARE ESCROW AGENT

To,

The Board of Directors
Uniparts India Limited
Gripwel House, Block-5,
C 6 & 7, Vasant Kunj
New Delhi – 110 070,
India

Re: Proposed initial public offering of equity shares of ₹10 each (the “Equity Shares”) of Uniparts India Limited (the “Company” and such offer, the “Offer”)

Dear Ladies and Gentlemen,

We, Link Intime India Private Limited do hereby consent to act as the Share Escrow Agent and to our name and the details mentioned herein as well as in Annexure A being inserted as the Share Escrow Agent to the Offer, and to the inclusion of information contained in this certificate (in part or full) in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) which the Company intends to file, with the Registrar of Companies, Delhi & Haryana at Delhi (“RoC”), Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and any other material in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name: Link Intime India Private Limited

Address: C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West, Mumbai – 400 083 Maharashtra, India

Telephone Number: +91 810 811 4949 / 22 4918 6200

Email: uniparts.ipo@linkintime.co.in

Website: www.linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

CIN: U67190MH1999PTC118368

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges the RoC and any other regulatory authorities as may be required.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, fair and adequate, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.





Link Intime India Pvt. Ltd.

CIN : U67190MH1999PTC118368

**C- 101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083.**

Tel. : +91 22 4918 6000

Fax : +91 22 4918 6060

E-mail : mumbai@linkintime.co.in

Website : www.linkintime.co.in

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Link Intime India Private Limited

Authorized signatory

Name: Dnyanesh Gharote

Date: October 3, 2022

Encl: As above

Cc:

Axis Capital Limited

1st Floor, Axis House,
C-2 Wadia International Centre,
P. B. Marg, Worli,
Mumbai – 400025
Maharashtra, India

DAM Capital Advisors Limited

One BKC, Tower C,
15th Floor, Unit No. 1511,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051
Maharashtra, India

JM Financial Limited

7th Floor, Cnergy,
Appasaheb Marathe Marg
Prabhadevi,
Mumbai 400 025
Maharashtra, India



Link Intime India Pvt. Ltd.

CIN : U67190MH1999PTC118368

**C- 101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083.**

Tel. : +91 22 4918 6000

Fax : +91 22 4918 6060

E-mail : mumbai@linkintime.co.in

Website : www.linkintime.co.in

Shardul Amarchand Mangaldas & Co

Amarchand Towers
216 Okhla Industrial Estate,
Phase III, New Delhi - 110 020,
India

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

AZB & Partners

AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013





Link Intime India Pvt. Ltd.

CIN : U67190MH1999PTC118368

C- 101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083.

Tel. : +91 22 4918 6000

Fax : +91 22 4918 6060


E-mail : mumbai@linkintime.co.in

Website : www.linkintime.co.in

Annexure A

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	Not Applicable
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as share escrow agent:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / 05.05.2023
8. Details of any penalty imposed	None



निर्णय-रजिस्ट्रार और शेयर अंतरण अभिकर्ता	भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्णय-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
001332	(Regulation 8) रजिस्ट्रेशन का प्रमाणपत्र CERTIFICATE OF REGISTRATION	(Regulation 8A) PERMANENT REGISTRATION
<p>I. बोर्ड, भारतीय प्रतिभूति और विनिमय अभिकर्ता, 1992 के अधिनियम के तहत निर्धारित शर्तों के तहत एवं अधिनियम की धारा 12 के अधिनियम (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्तन में निर्णय-रजिस्ट्रार और शेयर अंतरण अभिकर्ता (प्रवर्तन में निर्णय-रजिस्ट्रार/शेयर अंतरण अभिकर्ता) के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
LINK INTIME INDIA PVT. LTD. C-19, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078		
<p>को निम्नलिखित शर्तों के अधीन करते हुए और विनियमों के तहत (प्रमाणपत्र) के तहत, जैसे तबमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रेशन का प्रमाणपत्र प्रदान किया जाता है।</p> <p>as registrars to an issue and share transfer agent in Category I (registrars to an issue and share transfer agent in Category I), subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्णय-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रेशन कोड INR000004058</p> <p>II. Registrar Code for the registration of issue and share transfer agent is INR000004058</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. यह प्रमाणपत्र न किम्वं अन्य अधिनियम द्वारा प्रदत्त शक्तियों के अधीन रद्द किया जा सकता है।</p> <p>III. Unless revoked, this certificate of registration is valid from</p>		
MUMBAI		आदेश से भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और उसके ओर से By order For and on behalf of Securities and Exchange Board of India
स्थान Place MUMBAI	तारीख Date JULY 15, 2014	B. K. GUPTA अधिकृत हस्ताक्षरकर्ता Authorized Signatory

