

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: April 11, 2022

To,

The Board of Directors

Uniparts India Limited

Gripwel House, Block – 5,
Sector C 6 & 7, Vasant Kunj,
New Delhi 110 070,
India

Dear Sir/Madam,

Sub: Initial public offer of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Uniparts India Limited (the “Company” and such offer, the “Offer”)

We, Link Intime India Private Limited, hereby give our consent to act as “**Registrar to the Offer**”, and to name and include the following details being inserted as Registrar to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Delhi & Haryana at Delhi (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any other Offer related material.

We authorize “**Uniparts India Limited**” to deliver a copy of this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name: Link Intime India Private Limited

Logo: 

Address: C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West, Mumbai – 400 083 Maharashtra, India

Telephone Number: +91 22 4918 6200

Website: www.linkintime.co.in

E-mail: uniparts.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

Investor Grievance e-mail: uniparts.ipo@linkintime.co.in

SEBI Registration No.: INR000004058

URL of SEBI website:

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

CIN: U67190MH1999PTC118368

We have enclosed a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, fair and adequate, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information



Link Intime India Pvt. Ltd.
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Vikhroli (West), Mumbai - 400 083.
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Fax : +91 22 4918 6060
E-mail : mumbai@linkintime.co.in
Website : www.linkintime.co.in

should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Link Intime India Private Limited

A handwritten signature in blue ink and a circular purple stamp of Link Intime India Pvt. Ltd. The stamp contains the text "LINK INTIME INDIA PVT. LTD." and "MUMBAI" with a star in the center.

Authorized signatory

Name: Dnyanesh Gharote

Date: April 11, 2022

Designation: Vice President

Place: Mumbai

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Link Intime India Private Limited from acting as registrars to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Details of any penalty imposed by SEBI	None
8. Period up to which registration/ renewal fees has been paid	Permanent Registration / 05.05.2023

निर्गम रजिस्ट्रार और शेयर अंतरण अधिकर्ता	FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड		
SECURITIES AND EXCHANGE BOARD OF INDIA		
[[निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
(निर्गम B)	(Regulation B)	Regulation 8A
001392		
रजिस्ट्रेशन का प्रमाणपत्र		
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION		
<p>I. बॉर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1956 के कर्तव्य बर्ताने हुए नियमों और विनियमों के तहत पंक्ति एवं अधिनियम की प्राव 12 के उपखण्ड (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ती में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता/प्रवर्ती-8A में निर्गम-रजिस्ट्रार/शेयर अंतरण अधिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1956 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>LINK INTIME INDIA PVT. LTD. C-15, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILLS COMPOUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078</p>		
<p>को नियमों की शर्तों के अधीन करते हुए और विनियमों से बर्ताने किए गए शर्तों के तहत, जैसे तबसे विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रेशन का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>B. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता का रजिस्ट्रेशन कोड INR000004058</p> <p>B. Registration Code for the registrars to an issue and share transfer agent is</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. यह एक स्वीकृत न किया जाए रजिस्ट्रेशन प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	MUMBAI	
तारीख Date	JULY 15, 2014	
<p>को तब तक न ही इसे हटा दें। *Delete whichever is not applicable</p>		
<p>भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसके ओर से By order For and on behalf of Securities and Exchange Board of India</p>		
<p>B.K. GUPTA अधिकृत हस्ताक्षर Authorised Signatory</p>		