

November 22, 2022

To,

**Uniparts India Limited**  
Gripwel House, Block – 5,  
Sector C 6 & 7, Vasant Kunj,  
New Delhi 110 070, Delhi,

Dear Sirs,

**Re:** Proposed Initial Public Offer of Equity Shares of Uniparts India Limited (“**Company**”), (“**Offer**”)

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the Red Herring Prospectus and Prospectus to be filed with the Registrar of Companies, Delhi and Haryana at Delhi, National Stock Exchange of India Limited and BSE Limited (“**Stock Exchange(s)**”) and the Securities and Exchange Board of India, (“**SEBI**”). The following details with respect to us may be disclosed:



**Axis Capital Limited**  
1st Floor, Axis House,  
C-2 Wadia International Center,  
Pandurang Budhkar Marg,  
Worli, Mumbai- 400 025  
**Telephone:** +91 22 4325 2183  
**E-mail:** uil.ipo@axiscap.in  
**Investor grievance E-mail:** complaints@axiscap.in  
**Website:** www.axiscapital.co.in  
**Contact Person:** Ankit Bhatia/ Pratik Pednekar  
**SEBI Registration No:** INM000012029

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market offer. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be offered pursuant to the Offer, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,  
**For and on behalf of Axis Capital Limited**

**Authorised Signatory**  
**Name:** Pratik Pednekar  
**Designation:** Assistant Vice President

Axis Capital Limited  
(Erstwhile "Axis Securities and Sales Limited")  
SEBI Merchant Regn No.:MB/INM000012029  
Member Of: BSE Ltd, & National Stock  
Exchange of India Ltd., Mumbai.  
CIN No. U51900MH2005PLC157853

**Corporate Office**  
Axis House, C-2, Wadia International Centre,  
PB Marg, Worli, Mumbai - 400 025  
Tel No.: 022-43251199 Fax No.: 022-43253000  
www.axiscapital.co.in

**Registered Office**  
Axis House, 8<sup>th</sup> Floor, Wadia International Centre,  
Pandurang Budhkar Marg, Worli, Mumbai - 400 025

