

**CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS /PUBLIC OFFER BANK / SPONSOR BANK.**

To,

**The Board of Directors**  
**Uniparts India Limited**  
Gripwel House, Block-5,  
C 6 & 7, Vasant Kunj  
New Delhi – 110 070,  
India

Re: Proposed initial public offering of equity shares of ₹10 each (the "Equity Shares") of Uniparts India Limited (the "Company" and such offer, the "Offer")

Dear Ladies and Gentlemen,

We, Axis Bank Limited, do hereby consent to act as the Escrow Collection Banks/Refund Banks/Public Offer Bank/Sponsor Bank and to our name and details mentioned herein being inserted as Escrow Collection Banks/Refund Banks/Public Offer Bank/Sponsor Bank, and to the inclusion of the information contained in this certificate (in part or full) in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi & Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable and in any publicity material, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Axis Bank Limited  
Address: B-21, 22, Sector 16, Noida 201301  
Telephone Number: 9582800221  
Email: noida.branchhead@axisbank.com  
Website: Axisbank.com  
Contact Person: Somnath Sharma  
SEBI Registration Number: INBI00000017  
CIN: **L65110GJ1993PLC020769**

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, fair and adequate, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Axis Bank Limited

Authorized signatory

Name: Somnath Sharma

Date: 30.09.2022

Cc:

**Axis Capital Limited**

1st Floor, Axis House,  
C-2 Wadia International Centre,  
P. B. Marg, Worli,  
Mumbai - 400025  
Maharashtra, India

**DAM Capital Advisors Limited**

One BKC, Tower C,  
15th Floor, Unit No. 1511,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400051  
Maharashtra, India

**JM Financial Limited**

7th Floor, Cnergy,  
Appasaheb Marathe Marg  
Prabhadevi,  
Mumbai 400 025  
Maharashtra, India

**Shardul Amarchand Mangaldas & Co**

Amarchand Towers  
216 Okhla Industrial Estate,  
Phase III, New Delhi - 110 020,  
India

**Hogan Lovells Lee & Lee**

50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049321



**AZB & Partners**  
AZB House  
Plot No. A8, Sector-4  
Noida 201 301

**AZB & Partners**  
AZB House, Peninsula Corporate Park  
Ganpatrao Kadam Marg, Lower Parel  
Mumbai 400 013





**Annexure A**

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	6.02.2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Axis Bank limited from acting as escrow collection banks/ refund banks/ public offer bank:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	16th November 2024
8. Details of any penalty imposed	NA



For AXIS BANK LTD.

SOMNATH KUMAR  
DVP & Branch Head  
Emp No 4819, SS No. 2487  
Sector-16, Noida-201301

